

## Query Health Distributed Population Queries

Update to the HIT Policy Committee

Doug Fridsma – ONC Director, Standards & Interoperability
Anand Basu - ONC Director, Standards Division
Richard Elmore – ONC Coordinator, Query Health

September 14, 2011

## **Topics**



- Background
- Policy



Enable a learning health system to understand population measures of health, performance, disease and quality, while respecting patient privacy, to improve patient and population health and reduce costs.

### **Context and Opportunity**



#### **Context:**

The nation is reaching critical mass of deployed Electronic Health Records (EHRs) with greater standardization of information in support of health information exchange and quality measure reporting.

## The Opportunity: Improve community understanding of population health, performance and quality

- Enable proactive patient care in the community
- Deliver insights for local and regional quality improvement
- Facilitate consistently applied performance measures and payment strategies for the community (hospital, practice, health exchange, state, payer, etc.) based on aggregated de-identified data
- Identify treatments that are most effective for the community

### The Challenge



- High transaction and "plumbing" costs
  - Variation in clinical concept coding, even within organizations
  - Lack of query standards
  - Lack of understanding of best business practices
- Centralizing tendency
  - Moves data further away from source
  - Increases PHI risk exposure
  - Limits responsiveness to patient consent preference less actionable
- Limited to large health systems
  - With larger IT or research budgets
  - Few notable exceptions

# Improve community understanding of patient population health









disease outbreaks, prevention activities, health research, quality measures, etc.

## Query Health Scope and Approach

## Putting the I in Health IT







EHRs & Other Clinical Records

Query Health

- Distributed
Population
Queries

Community Driven,

Consensus-

based

Standards & Service

Public / Private Partnership Project HIT Policy Committee: Policy Guideposts

## Practice drives standards

- 1. Rough consensus
- 2. Running code (open source)
- 3. Pilot
- 4. Specifications
- 5. Standards

### Query Health: Example User Story – Case Control, Vaccine Efficacy



	Individuals Who Contracted the Flu	Individuals Who Did Not Contract the Flu	Population Total
Received Vaccine	20	50	70
Did Not Receive Vaccine	80	10	90
Population Total	100	60	160

- 1. Quality Compliance: Number of patients over the age of 50 who have received the flu vaccine (NQF 0041).
- 2. Surveillance: Determine what patients have contracted the flu.
- 3. 2 x 2 of Vaccine and Flu Diagnosis
- 4. Refine Query (for example for H1N1).
  - Add GI symptom
  - Specify H1N1 vaccine

### Query Health: Example User Story – Case Control, Statin Efficacy



	Hyper- lipidemic	Not Hyper- lipidemic	Population Total
Individuals Who Take a Statin	200	500	700
Individuals Who Do Not Take a Statin	800	100	900
Population Total	1,000	600	1,600

	Hyper- lipidemic	Not Hyper- lipidemic	Population Total
Patients on Medication A	50	300	350
Patients on Medication B	150	200	350
Population Total	200	500	700

- 1. Quality Compliance: Number of patients over the age of 18 who have been diagnosed with CAD and are taking a statin (NQF 0074)
- 2. Surveillance: Determine how many patients are hyperlipidemic.
- 3. 2 x 2 of Statin and Hyperlipidemia

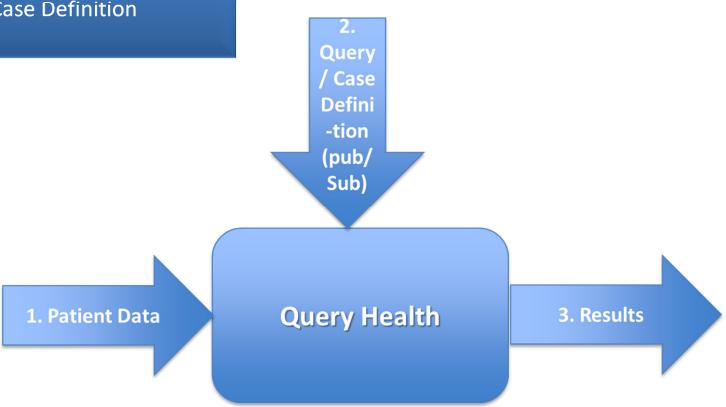
Refine Query
 Select two statins
 Compare efficacy of two statins

# Query Health Objective Simple scalable secure use case



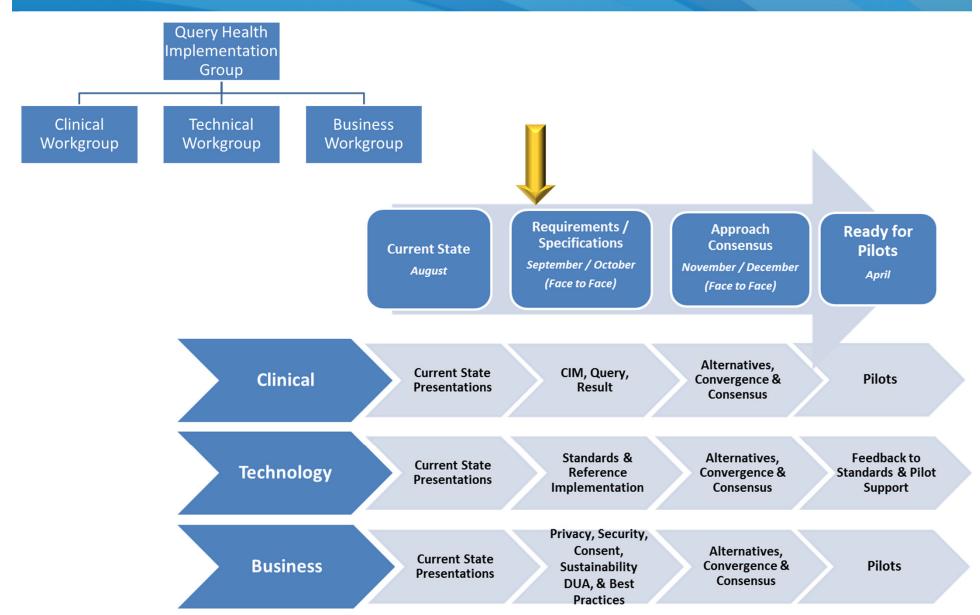
#### Establish Standards and Protocols for:

- 1. Patient Data
- 2. Query / Case Definition
- 3. Results



# Query Health Org & Timeline





## **Community Participation**



#### **Implementation Group**

Tuesdays 1:30pm-3:00pm EDT (Starting 9/13)

#### **Technical Work Group**

Wednesdays 11am-12pm EDT (Starting 9/7)

#### **Clinical Work Group**

Wednesdays 12pm-1pm EDT (Starting 9/7)

#### **Business Work Group**

Thursdays 11am-12pm EDT (Starting 9/8)

First Face to Face Meeting

October 18-19

Download to your calendar at QueryHealth.org

Sign Up at QueryHealth.org

Follow on Twitter hashtag: #QueryHealth

## Goals Alignment with: S&I Framework



#### S&I Framework Governance

- Open Government Initiative
- Engaging leaders from providers, health IT vendors, states / HIOs, federal partners, and research community

#### Meaningful Use and Standards

- Standardized information models and terminologies, e.g., SNOMED,
   LOINC vocabulary value sets associated with patient care and quality metrics
- CIM model to support user stories, leveraging S&I initiatives and existing distributed query models
- Transport approach will leverage the NwHIN

# Goals Alignment with: Digital Infrastructure for a Learning Health System



- ☑ Build a shared learning environment
- ☑ Engage health and health care, population and patient
- ✓ Leverage existing programs and policies
- ☑ Embed services and research in a continuous learning loop
- ☑ Anchor in an ultra-large-scale systems approach
- ☑ Emphasize decentralization and specifications parsimony
- ☑ Keep use barriers low and complexity incremental
- ✓ Foster a socio-technical perspective, focused on the population
- ✓ Weave a strong and secure trust fabric among stakeholders
- ☑ Provide continuous evaluation and improvement

### **Summer Concert Series**





Overview of the Universal Public Health Node

(UPHN)

New York State Department of Health

LeRoy Jones - CEO, GSI Health Vincent Lewis - Principal Architect, GSI Healti Increasing Research Data Liquidity and Velocity through an Open-Source Framework

Director, Center for Biomedical Informatics and Information Technology National Cancer Institute

Summer Concert Series August 22, 2011

cancer Biomedical Informatics Grid\* | @caBIG





**O**BSERVATIONAL **M**EDICAL **OUTCOMES P**ARTNERSHIP

The Observational Medical Outcomes Partnership: Demonstration of distributed population queries

Patrick Ryan, Marc Overhage, Tom Scarnecchia on behalf of OMOP Research Team August 29, 2011

SDS

The Regenstrief Regenstrief Institute
Indiana University School of Medicine August 29, 2011

Regenstrief Medical Informatics

Jesse Singer DO, MPH Michael D Buck, PhD

Primary Care Information Project New York City Department of Health and Mental Hygiene & NYC Regional Extension Center

Ken Buetow, Ph.D.

**Query Health** 

#### PopMedNet<sup>™</sup>

Distributed Networking Technologies for Population Medicine

ONC Summer Concert Series on **Distributed Population Queries** 

> Jeffrey Brown Richard Platt

August 3, 2011

Department of Population Medicine Harvard Pilgrim Health Care Institute / Harvard Medical School

An Overview of the Indiana Network for

Patient Care, a Distributed, Federated Model for Querying and Exchanging

**Health Care Data** 

Shaun Grannis, MD, MS FAAFP



An Introduction to **DARTNet** Wilson D. Pace, MD, FAAFP Caretaker, DARTNet **DART**Net

**€**2i2b2

#### **Query Health** i2b2 / SHRINE Presentation

Isaac Kohane MD, Ph.D. Shawn Murphy MD, Ph.D.

hQuery

The MITRE Corporation

Andrew Gregorowicz August 8th, 2011



**BioSense 2.0 Introduction** 

Building a Community-Controlled and Shared PH Surveillance Environment Query Health Series Friday, August 26th, from 1:30-3pm

Taha A. Kass-Hout, MD, MS

GSI Health





A Novel Approach to Rapid Regional and National Sharing of Surveillance Data

> David Buckeridge, MD PhD FRCPC Medical Consultant, Montreal Public Health and INSPQ Associate Professor, Epidemiology and Biostatistics, McGill University President and Board Chair. International Society for Disease Surveillance

#### The Hub Population Health System: Ad-Hoc Queries and Alerts

jsinger@health.nyc.gov mbuck@health.nyc.gov

August 25, 2011



Approved for Public Release

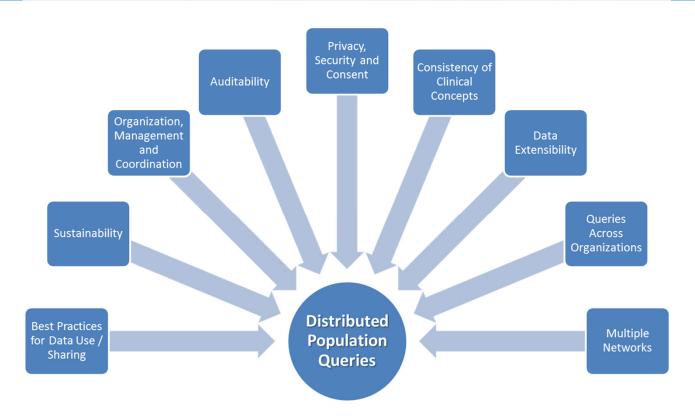


NYC Primary Care Information Project

Primary Care Information Project | 0

## Summer Concert Series: Challenges





"The hardest part of distributed queries isn't the technology, it's the policy and governance"

- From several distributed query practitioners

## How the HIT Policy Committee can help



- Purpose of this presentation is to get HIT Policy Committee valuable input
- Policy Committee and Privacy & Security Tiger Team
  - Provide policy guidance
  - Receive updates and monitor progress
- Help needed: Policy Sandbox for initial pilot
  - Reference implementation work will start later in 2011
  - Providing needed time for review

## Policy Sandbox



- Initial set of Policy Sandbox ideas
  - Modeled after previous S&I initiatives
  - In consultation with Joy Pritts, Jodi Daniel, Doug Fridsma and their staff
  - Not new and not foreign
  - Applies to initial Query Health pilot
- Abundance of caution

### Policy Sandbox



Query requests and responses shall be implemented in the pilot to use the least identifiable form of health data necessary in the aggregate within the following guidelines:

- 1. Disclosing Entity: Queries and results will be under the control of the disclosing entity (e.g., manual or automated publish / subscribe model).
- **2. Data Exchange:** Data being exchanged will be either 1) mock or test data, 2) aggregated de-identified data sets or aggregated limited data sets each with data use agreements<sup>1</sup> or 3) a public health permitted use<sup>2</sup> under state or federal law and regulation.
- **3. Small cells:** For other than regulated/permitted use purposes, cells with less than 5 observations in a cell shall be blurred by methods that reduce the accuracy of the information provided<sup>3</sup>.

#### Notes:

- 1. It is understood that de-identified data sets do not require a data use agreement, but in the abundance of caution, and unless otherwise guided by the Tiger Team or HIT Policy Committee, the pilot will have data use agreements for de-identified data.
- 2. For a public health permitted use, personally identifiable health information may be provided by the disclosing entity to the public health agency consistent with applicable law and regulation.
- 3. The CDC-CSTE Intergovernmental Data Release Guidelines Working Group has recommended limiting cell size to three counts presuming a sufficiently large population. This is also reflected in Guidelines for Working with Small Numbers used by several states.

## Query Health Recap









EHRs &

Other

Clinical

Records

Query Health
- Distributed
Population

Public /
Private
Partnership

Public /
Private
Partnership

Policy

Guideposts

Community Driven, Consensusbased

Queries